

Free Tax Preparation Services

By AARP Tax-Aide Volunteers

February 3–April 15, 2025

- Services by appointment only (book by March 2 to guarantee availability)
- Schedule appointments starting January 27, 2025
 - Online at www.taxaidemc.info
- Or**
- Call 240-777-2577
- Monday–Friday, 9 AM–4 PM
- For low and moderate-income Montgomery County taxpayers with special attention to Seniors
- Call 311 within Montgomery County for transportation assistance



www.taxaidemc.info

BETHESDA

Davis Library

Wednesdays & Fridays

6400 Democracy Blvd
Bethesda

CHEVY CHASE

Chevy Chase Library

5 Saturdays

8005 Connecticut Ave
Chevy Chase

DAMASCUS

Damascus Grace Fellowship

SDA Church

Tuesdays

8425 Damascus Rd
Damascus

Formerly located at Damascus Library

GAITHERSBURG

Gaithersburg Library

Wednesdays

18330 Montgomery Village Ave
Gaithersburg

GERMANTOWN

Germantown Library

Mondays & Tuesdays

19840 Century Blvd
Germantown

Tuesday staff formerly located at Upcounty Regional Service Center

KENSINGTON

Kensington Park Library

Fridays

4201 Knowles Ave
Kensington

POOLESVILLE

Maggie Nightingale Library

Fridays

19633 Fisher Ave
Poolesville

ROCKVILLE

Nancy H. Dacek North Potomac

Community Recreation Center

Thursdays

13850 Travilah Rd
Rockville

Rockville Senior Center

Mondays and Saturdays

1150 Carnation Dr
Rockville

Twinbrook Library

Tuesdays

202 Meadow Hall Dr
Rockville

SANDY SPRING

Ross Boddy Community Center

Thursdays

18529 Brooke Rd
Sandy Spring

SILVER SPRING

Brigadier General

Charles E. McGee Library

Tuesdays

900 Wayne Ave
Silver Spring

Colesville Presbyterian Church

Tuesdays

12800 New Hampshire Ave
Silver Spring

Long Branch Library

Thursdays & Saturdays

8800 Garland Ave
Silver Spring

Wheaton Library

Tuesdays

11701 Georgia Ave
Silver Spring

White Oak Community Recreation Center

Fridays

1700 April Lane
Silver Spring

What to Bring to Your Appointment

General

- Federal and State return(s) for 2022 and 2023. Tax-Aide can prepare and amend returns for 2023, 2022 & 2021
- Social Security cards for yourself and every individual on your return
- Photo I.D. required for all taxpayers.
- Voided check or documentation of bank routing number and account number if you want to direct deposit any refund(s) into your bank account.
- All letters or other documentation received from IRS concerning your 2023 tax return, issuance of an IRS Identity Protection PIN, or any other correspondence.

Income

- W-2 from each employer
- Unemployment compensation statements
- SSA-1099 Form showing the total Social Security benefits paid to you for the year, or Form RRB-1099, Tier 1 Railroad Retirement benefits
- 1099 Forms reporting interest (1099-INT), dividends (1099-DIV), proceeds from sales (1099-B), as well as documentation showing the original purchase price of your sold assets
- 1099-R Form if you received a pension, annuity, or IRA distribution
- 1099-MISC Forms, 1099-K Forms
- Information about other forms of income
- State or local income tax refunds

Payments

- All forms and canceled checks indicating Federal and State income tax paid (including quarterly estimated tax payments)

Deductions

Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions. If you have a substantial amount of deductions, you may want to itemize. You will need to bring the following information:

- 1098 Form showing any home mortgage interest
- A list of medical/dental expenses (including doctor and hospital bills and medical insurance premiums), a list of prescription medicines, costs of assisted living services, and bills for home improvements such as ramps and railings for people with disabilities
- Summary of contributions to charity
- Property Tax bills and proof of payment
- Please note: If you itemized last year, bring all the information on the deductions. Although the standard deduction has increased under the new tax law, it may be advantageous to itemize to minimize both federal and Maryland taxes.

Health Insurance

- 1095A Forms if you purchased insurance through the Marketplace (Exchange)

Credits

- Dependent care provider information (name, employer ID, or Social Security number)
- 1098-T and 1098-E Forms (Tuition and Student Loan Interest)
- Along with 1098-T, bring student account statement for the year—downloaded from the Bursar's Office

For more information, including details on the returns our volunteers prepare and how to change or cancel an appointment, go to:
www.taxaidemc.info or use this QR code

